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WÄRTSILÄ PRE-SILENT NEWSLETTER Q2 2026

Wärtsilä Investor Relations is pleased to present the Q2 Pre-Silent Newsletter, providing an overview of key topics from the second quarter of 2026.

The silent period will commence on Tuesday, 30 June 2026, and the Half-year Financial report 2026 will be published on Tuesday, 21 July 2026.

Outlook

This is the outlook statement from the Stock Exchange Release published on April 28, 2026.

Marine
Wärtsilä expects the demand environment for the next 12 months (Q2/2026-Q1/2027) to be similar to that of the comparison period.

Energy
Wärtsilä expects the demand environment for the next 12 months (Q2/2026-Q1/2027) to be better than in the comparison period.

In general, Wärtsilä underlines that the current high external uncertainties make forward-looking statements challenging. Due to high geopolitical uncertainty, the changing landscape of global trade, and the lack of clarity related to tariffs, there are risks of postponements in investment decisions and of global economic activity slowing down.

Energy Storage demand guidance to be suspended

On 15 June 2026, Wärtsilä announced the establishment of a joint venture for its Energy Storage business, and in the second quarter of 2026 Wärtsilä Energy Storage will cease to be a separate reporting segment. At the same time, its financial targets will no longer apply, and demand guidance will be suspended.

Wärtsilä IR organised a webcast on the topic together with the CEO Håkan Agnevall and CFO Arjen Berends on the same day, 15 June. The recording of the call is available here.

Strategy implementation continues with the completion of Portfolio Business divestments

Wärtsilä has now completed its Portfolio Business divestments, marking a milestone in the company's strategic focus.

On 1 June 2026, Wärtsilä announced the completion of the final two divestments: Gas Solutions was transferred to Mutares SE & Co. KGaA, and the Water & Waste business to Solix Group AB, following agreements signed in December 2025 and February 2026. The businesses, including their personnel, were fully transferred to the new owners on the same date. In 2025, Gas Solutions generated approximately EUR 390 million in annual revenue, while Water & Waste contributed around EUR 50 million.

These final steps follow earlier divestments completed in 2025, including Automation, Navigation & Control Systems (ANCS) divestment in July and Marine Electrical Systems (MES) divestment in October, with a combined annual revenue of approximately EUR 225 million and an order book adjustment of around EUR 900 million.

With the completion of the latest transactions, Wärtsilä Portfolio Business no longer has any remaining business activities.

Announced orders booked/signed for Q2/2026

Business	Order
Energy	Wärtsilä and Origem Energia partner on 371 MW power plant projects to deliver reliable and flexible capacity to Brazil's power grid

Energy	Wärtsilä continues to expand its data center footprint with new 790 MW order in Texas, the next Data Center Alley
Energy	Wärtsilä's 34SG engine makes its data center debut with new 412 MW U.S. project

All orders

Other announcements in Q2/2026

Date	Release
15.6.	Inside information: Wärtsilä to establish a joint venture for its global Energy Storage business with RCT Solutions GmbH and discontinue Energy Storage as a separate reporting segment
11.6.	World's first large-scale 100% hydrogen engine tested at Wärtsilä's Bermeo laboratory to support the Spanish grid
8.6.	Composition of Wärtsilä's Shareholders' Nomination Board
1.6.	Wärtsilä has completed the divestments of Water & Waste to Solix Group AB and Gas Solutions to Mutares SE & Co. KGaA
26.5.	Wärtsilä to further expand its technical production capacity by an additional 30% to meet the growing global demand in the energy and marine industries
6.5.	Wärtsilä joins EU-funded consortium to further accelerate zero-carbon shipping for long-distance vessels
28.4.	Invitation to Wärtsilä's Capital Markets Day 2026
28.4.	Tamara de Gruyter, President, Wärtsilä Energy Storage and Executive Vice President to continue her career outside Wärtsilä

All releases

Main IR activities in Q2/2026

During the second quarter of the year 2026, Wärtsilä IR had several activities.

We participated in roadshows and conferences in Norway, France, the United Kingdom, and Germany during the quarter. We also hosted several virtual meetings. Our latest roadshow presentation is available on our website at Wärtsilä roadshow presentation.

During the quarter, our President & CEO Håkan Agnevall participated in a Cleaning Up podcast to discuss the changing role of flexible generation in modern electricity systems, the growing importance of grid stability, and why balancing technologies will be critical as renewables become an ever-larger share of the global energy mix. The podcast episode can be found here.

We hosted a strategy call with our CEO Håkan Agnevall on June 9. The CEO strategy calls aim to offer an opportunity to discuss Wärtsilä's strategy and the progress of its implementation with the CEO. The recording of the call is available here and a summary of the call here.

The pre-silent call for Q2 2026 with our CFO **Arjen Berends** will be held on 23 June 2026 at 15:30-16:30 (EET). The registration for the call is open;

Register for the Pre-silent Call

Invitation to Wärtsilä's Capital Markets Day 2026

We published the invitation for the Wärtsilä Capital Markets Day 2026 during the quarter. The event will be held on Tuesday, 3 November 2026, from 14:00 to 17:30 (EET) at Wärtsilä Head Office, Hiililaiturinkuja 2, Helsinki, Finland, and will also be available via live webcast.

The event will be followed by a site visit to Wärtsilä's Sustainable Technology Hub in Vaasa, Finland, on Wednesday, 4 November 2026.

Read more about the event and its registration policy through here.

Stay informed ahead of silent period

Have you explored Wärtsilä's Investor Relations website yet?

It's your go-to hub for all the essential information you need. Dive in to discover, for example;

Reports & presentations - Stay informed with our latest presentations and financial materials
Shareholders - Key details for our investor community
Announced orders - Track development and commitments
Share monitors - Follow market performance

[Governance](#) - Learn about our leadership and compliance practices
[IR Calendar](#) - Stay up-to-date with events and important dates
[IR Blog](#) - Insights and perspectives, key messages and summaries, as well as most topical questions and answers

We also encourage you to explore [Wärtsilä's YouTube channel](#) and other sections of our website for insightful videos and additional content that keep you connected with our progress and strategy.

Upcoming IR activities

19.8.2026 SEB Nordic Large Cap Seminar
7.-10.9.2026 Roadshows in the US & Canada
10.9.2026 Jefferies Industrials Conference
14.9.2026 Finnish Stock Investor's Day

Read more

Recent IR blog posts

Highlights from the CEO strategy call Q2 2026

We hosted a strategy call with our

Key messages and Q&A on Interim Report January–March 2026

Wärtsilä published its Interim Report January–March 2026 on Tuesday 28

CEO Håkan Agnevall on June 9. The CEO strategy calls aim to offer an opportunity to discuss Wärtsilä's strategy and the progress of its implementation with the CEO.

Read more

April 2026 at 8:30 am EEST. Here are the key messages and Q&A of the report.

Read more

Consensus

Please find the latest consensus estimates below.

Consensus estimates

Contact us

If you would like to meet us, please contact Janine Tourneur and Noora Suni at janine.tourneur@wartsila.com and noora.suni@wartsila.com.
Please send all other general inquiries to investor.relations@wartsila.com.

Best regards,
Wärtsilä Investor Relations team

WÄRTSILÄ

Wärtsilä is a global leader in innovative technologies and lifecycle solutions for the marine and energy markets. We emphasise innovation in sustainable technology and services to help our customers continuously improve their environmental and economic performance.