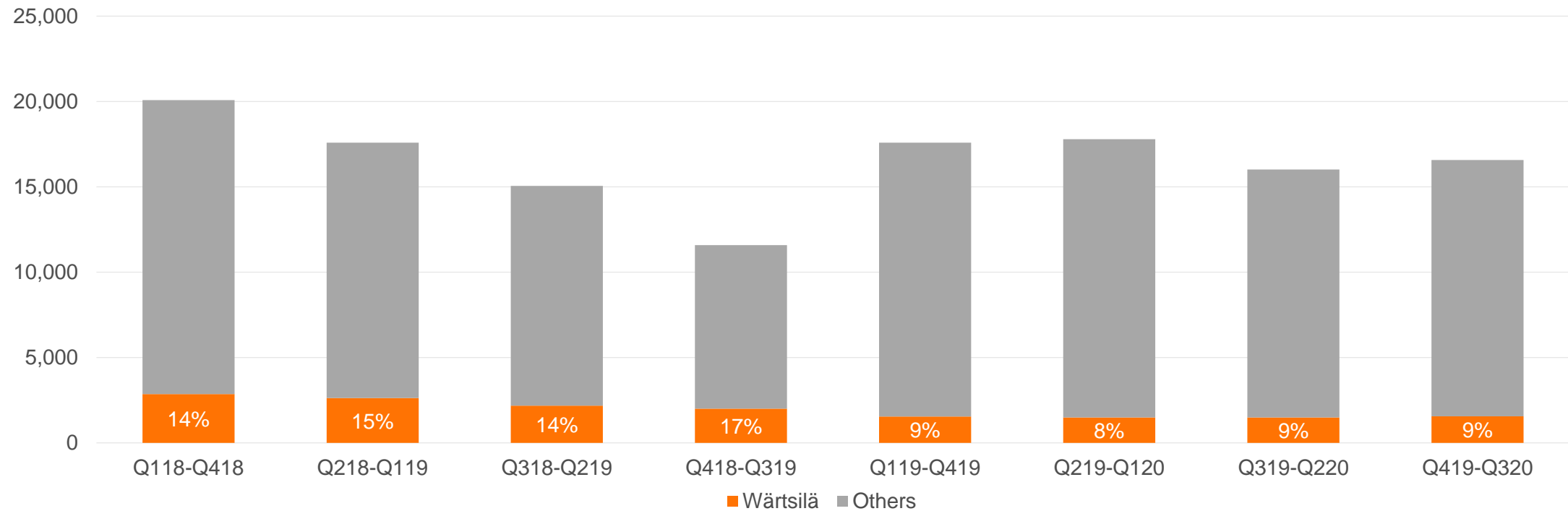


# ENERGY MARKET SITUATION STABILISED DURING 2020

## Market for gas and liquid fuel power plants <500 MW

MW, 12m rolling



The total market, including also power plants with prime movers above 500 MW, decreased by 4% to 37.8 GW during the twelve-month period ending in September 2020 (39.3 at the end of June). The market data includes all Wärtsilä power plants and other manufacturers' gas and liquid fuelled gas turbine based power plants with prime movers below 500 MW, as well as the estimated output of steam turbines for combined cycles. The data is gathered from the McCoy Power Report. The main gas turbine competitors are GE, Siemens, Mitsubishi, and Ansaldo. Other combustion engines are not included.